

InvestWorks provides instant access to a powerhouse of high-quality decision support information on institutional and retail investments. It gives you the edge you're looking for.

Manager Research

InvestWorks® Answers to Data Questions

Comprehensive Coverage

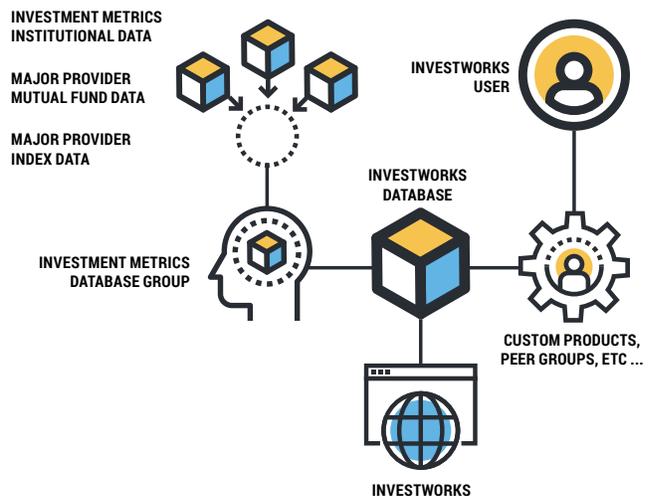
InvestWorks is powered by a comprehensive database of over 36,000 separate accounts, commingled funds, mutual funds, and exchange-traded funds.

Over 1,200 benchmarks representing capital markets around the world augment this extensive product depth.

Not only can you easily review all your options, you can directly compare separate accounts and commingled funds with mutual funds side-by-side.

Trustworthy Sources, Reliable Data

InvestWorks sources global institutional data through EQuest, Investment Metrics' proprietary database. Asset Managers worldwide regularly supply their data directly to EQuest.

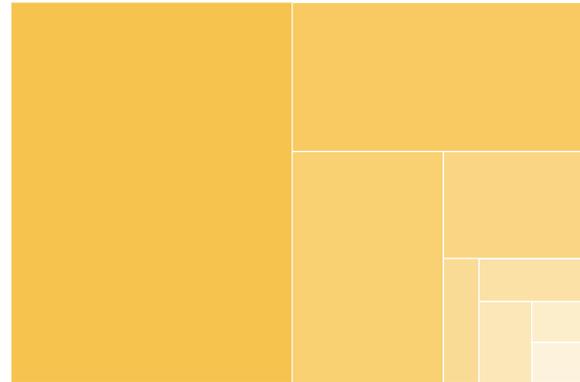


Unsurpassed Peer Groups

Peer Groups, in InvestWorks, are the result of a four decade-long history of data collection and distribution.

Every product is assigned to a peer group by Investment Metrics. Style peer groups rely on a quantitatively-driven algorithm for initial peer group placement. Thereafter, placement is finalized by a database specialist. Investment Metrics' data-driven, research-based, quantitative, and qualitative approach sets InvestWorks apart as the leading source of peer group data.

Broad style classifications are segmented into more refined, sub-style categories based on similar data characteristics, such as market capitalization, duration or sector.

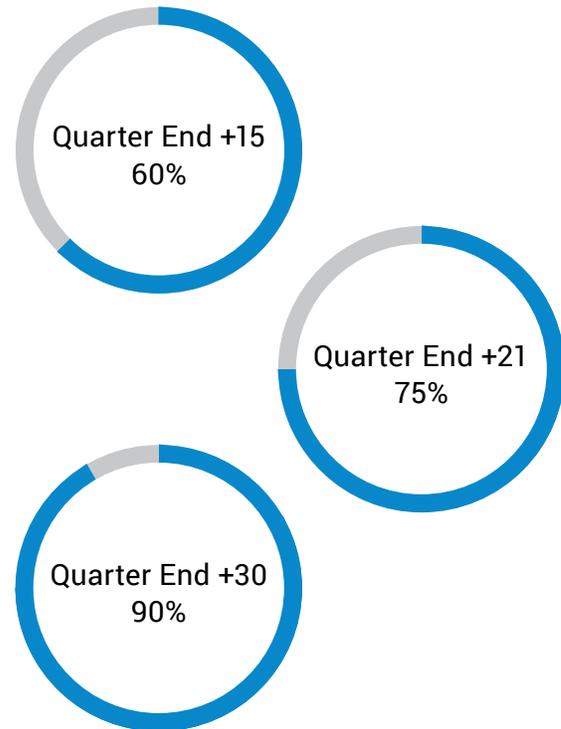


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 GLOBAL EQUITY GLOBAL FIXED INCOME BALANCED REITS CANADIAN

Timely Updates

Institutional data becomes available in InvestWorks once asset managers provide a statistically significant portion of returns for the latest quarter.

- In the month immediately following the end of a quarter, data is updated three times:
 -  On or around the 15th day after quarter-end (over 60% of institutional data, 99% of mutual fund data, 100% of index data)
 -  On or around the 21st day after quarter-end (over 75% of institutional data)
 -  On or around the 30th day after quarter-end (over 90% of institutional data, all final updates)
- During all other months, the data is updated on or around the last day of the month.



Make informed decisions. Request a demonstration.

+1 (800) 581-7378 | investworks@invmetrics.com | www.investworks.com