

InvestWorks is the tool of choice for asset managers, investment consultants, asset owners, and wealth advisors who want an edge.

Manager Research

InvestWorks[®] Vertical Market Segments

Asset Managers



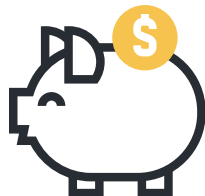
Conceive and validate innovative product ideas. Seize the first-to-market advantage by outmaneuvering the competition. Beat them at the distribution game.

Investment Consultants



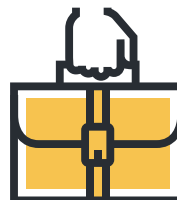
Create a conceptual framework to justify your recommendations. Objectively quantify the performance and investment style of your clients' portfolios. Pick tomorrow's winners and distinguish your advice.

Asset Owners



Streamline the menu of your plan's investment options. Measure your consultant's effectiveness. Keep a watchful eye on your plan and make judicious fiduciary decisions.

Wealth Advisors



Tailor portfolios to your client's risk tolerance. Find hidden gems that will be the optimal diversifiers. Provide sound financial advice in both up and down markets.

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